



**Activity Today**

Volume of Shares Traded (Millions)		Naira Values Traded (Millions)		Significant Deals		Volumes Traded		% over 12mth Average	
Today	533.62	Today	533.62	3,520.58	Tourist Company	50,000,000	1525%		
Previous	324.66	Previous	324.66	3,114.55	Okomu Oil	2,433,137	1507%		
% Change	<b>64.36%</b>	% Change	<b>64.36%</b>	<b>13.04%</b>	AIICO	164,394,096	1491%		
					Transcorp	65,651,250	828%		
					Total	342,792	585%		

JULI PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N125,398	N13,329	NO	N13,329	8.41
30-Jun-09	Half Yr	N144,653	N11,438	NO	N11,438	11.65
Year on Year		-13.31%	16.53%		16.53%	-27.81%

OKOMU OIL PALM PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N3,814,000	N1,504,000	N30,000	N1,474,000	1.54
30-Jun-09	Half Yr	N4,711,000	N628,277	N112,217	N516,060	6.50
Year on Year		-19.04%	139.38%		185.63%	-76.36%

LAW UNION & ROCK INSURANCE PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-00	Half Yr	N2,293,000	N145,678	N21,851	N123,826	14.74
30-Jun-09	Half Yr	N2,174,000	N220,956	N33,143	N187,812	8.84
Year on Year		5.47%	-34.07%		-34.07%	66.76%

GLAXOSMITHKLINE CONSUMER PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N8,429,000	N1,678,000	N520,335	N1,157,665	4.02
30-Jun-09	Half Yr	N7,746,000	N1,774,000	N550,101	N1,173,449	3.57
Year on Year		8.82%	-5.41%		-1.35%	19.51%

U A C NIG PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N23,707,000	N3,022,335	N988,988	N2,224,000	6.84
30-Jun-09	Half Yr	N28,673,000	N4,539,000	N1,439,000	N3,099,000	5.32
Year on Year		-17.32%	-33.41%		-28.23%	28.72%

ECOBANK TRANSNATIONAL PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N61,254,000	N15,549,000	N4,972,000	N10,057,000	2.94
30-Jun-09	Half Yr	N59,900,000	N17,204,000	N5,735,000	N11,469,000	2.48
Year on Year		2.26%	-9.62%		-12.31%	18.44%

CAP PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N1,753,000	N485,575	N155,384	N330,191	2.61
30-Jun-09	Half Yr	N1,363,000	N377,717	N120,870	N256,847	2.61
Year on Year		28.61%	28.56%		28.56%	0.06%

CADBURY NIG PLC		TURNOVER	PBT	TAX	PAT	Gross Margins
		N'000	N'000	N'000	N'000	%
30-Jun-10	Half Yr	N13,796,000	N1,026,000	N291,045	N735,054	12.45
30-Jun-09	Half Yr	N11,921,000	-N1,221,000	NO	-N1,221,000	-10.76
Year on Year		15.73%	-184.03%		-160.20%	-215.64%

Gainners	Price	% Chng	Losers	Price	% Chng
7-Up	49.35	5.00	MOBIL	157.65	(5.00)
GSK	31.50	5.00	Union Bank	5.37	(4.96)
Unilever	25.20	5.00	Red Star Express	3.33	(4.86)
Tantalizers	0.84	5.00	Tourist Company	4.54	(4.82)
NBC	34.17	4.98	Tripple Gee	3.96	(4.81)
Ashaka Cement	20.10	4.96	Ikeja Hotels	1.40	(4.76)
Continental Re	1.27	4.96	Beco Petroleum	0.80	(4.76)
NAHCO	10.87	4.92	Okomu Oil	11.68	(4.73)
Eterna Oil & Gas	7.46	4.92	Union Diagnostic	0.62	(4.62)
AIICO	1.32	4.76	Daar Comm	0.62	(4.62)
Dangote Sugar	19.38	4.76	Oceanic Bank	1.90	(4.52)
Goldlink Insurance	0.68	4.62	Big Treat	0.64	(4.48)
Vitafoam	6.48	4.52	United Nig. Textiles	1.07	(4.46)
Union Homes	0.71	4.41	Nigerian Wire & Cable	0.67	(4.29)

Exchange Rate (NGN/USD)		Today	Previous	Other Mkt Info	
Banks		150.30	150.49	NSE Market Capitalisation (Naira b's)	6,335.52
Parallel Market		168.00	180.00	NSE Index	25,905.36
				BGL55 Index	466.21
<b>Money Market Indicators</b>				<b>Activity in Blue Chip Stocks: % Change</b>	
7-day NIBOR	Today	2.04	2.13	BGL55 Trade Vol. today (no. of shares in m's)	33.60%
30-day NIBOR	Today	5.04	5.08	BGL 55 Trade Val. today (Naira m's)	4.14%
90-day NIBOR	Today	7.21	7.38	BGL 55 Agg. Trade Val. (Naira m's)	(271.17%)
<b>Treasury Bills Discount Rate*</b>					
91-day Treasury Bill Rate (%)	Latest Bid	2.02	2.90		
FGN Bond Rate - 5 year (%)		10.70	9.45		
Monetary Policy Rate (%)		6.00	6.00		